



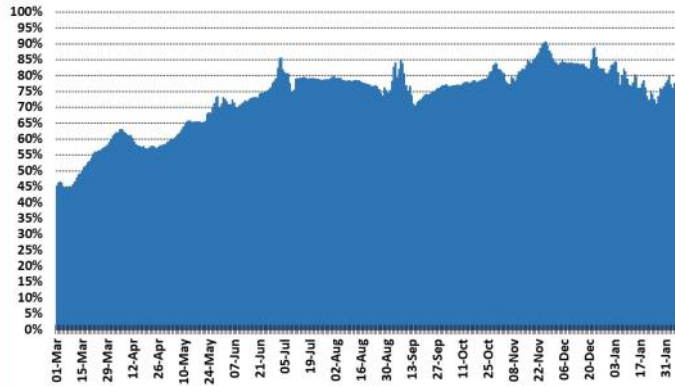
AIR SERVICE ONE
NEWS - DATA - ANALYSIS

Last week in North America

31 January 2022 - 06 February 2022

US airport passengers 1 March 2021 to 5 Feb 2022

7-day average compared with same period in 2019
Source: Derived from daily TSA passenger figures for 2019-2022



North American* capacity in 2022

Planned monthly seat capacity as % of 2019 figure by date
Source: Cirium Data and Analytics *Canada, Mexico and US



The ANKER Report North American New Routes Database (NAMNERD)

Start Date	Airline	From	DS	DC	DA	To	AS	AC	AA	WF	A/c	km	Competition (WF)
31-Jan-22	Swoop	Abbotsford	BC	ca	YXX	San Jose del Cabo		mx	SJD	1	B738	3079	F8 (1)
01-Feb-22	Cape Air	Chicago O'Hare	IL	us	ORD	Burlington	IA	us	BRL	12	T12	299	-
01-Feb-22	Cape Air	St. Louis	MO	us	STL	Burlington	IA	us	BRL	12	T12	235	-
02-Feb-22	Spirit Airlines	Fort Lauderdale	FL	us	FLL	Tegucigalpa		hn	XPL	7	A325	1506	-
03-Feb-22	Sun Country	Rochester	MN	us	RST	Fort Myers	FL	us	RSW	2	B738	2157	-
04-Feb-22	Sun Country	Rochester	MN	us	RST	Phoenix	AZ	us	PHX	2	B738	2050	-
05-Feb-22	Flair Airlines	Abbotsford	BC	ca	YXX	San Jose del Cabo		mx	SJD	1	B7M8	3079	WO (1)
05-Feb-22	Flair Airlines	Edmonton	AB	ca	YEG	San Jose del Cabo		mx	SJD	1	B7M8	3362	WO (1)
05-Feb-22	Flair Airlines	Ottawa	ON	ca	YOW	Cancun		mx	CUN	1	B738	2882	WS (6), AC (2), WG(1)
05-Feb-22	Flair Airlines	Vancouver	BC	ca	YVR	San Jose del Cabo		mx	SJD	1	B7M8	3121	-
06-Feb-22	Flair Airlines	Kitchener-Waterloo	ON	ca	YKF	Cancun		mx	CUN	1	B738	2559	WG (1)



Air travel demand in the US last week was between 75% and 80% of the level seen in 2019, a slight improvement on the previous week. Meanwhile, air travel demand in Canada has fallen away alarmingly since the end of the New Year holiday period and is now at between 30% and 35% of the level that existed three years ago.

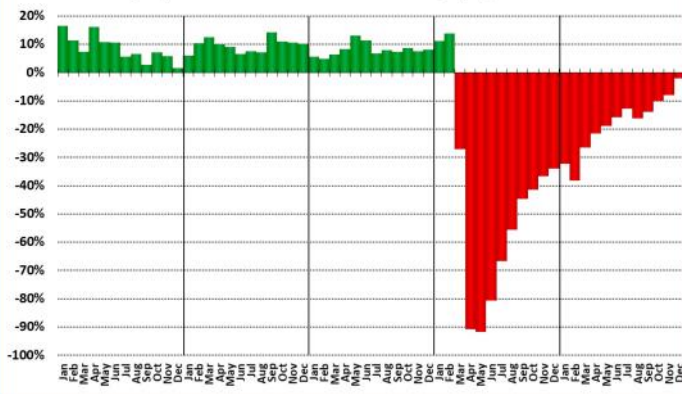
Of the 11 new routes launched by carriers in North America last week, six were between Canada and Mexico, with five operated by Flair and one by Swoop. Sun Country launched two new leisure routes from Rochester, while Cape Air took over two routes from Burlington in Iowa, previously flown by Air Choice One. The airport had chosen to change carriers after a competitive

bid process which is required every three years. These are the only routes from the airport known locally as Southeast Iowa Regional Airport.

Looking ahead, Allegiant announced plans to launch nine new routes in late April and early May. Austin and Nashville will both benefit from three new services, San Diego and Washington IAD from two, while Des Moines, Flint, Orange County/Santa Ana, Providence, Roanoke, Sarasota/Bradenton, Savannah/Hilton Head and Sioux Falls will each welcome one new route.

Mexican domestic market 2017-2021

Change in domestic passengers versus previous year (2021 figures versus 2019)
Source: Derived from SCT figures (November and December 2021 estimates based on Cirium capacity data)



Canadian airport passengers: 1 Apr 20 to 30 Jan 22

7-day average compared with same period in 2019
Source: Derived from daily CATSA passenger figures for 2019-2022

