



AIR SERVICE ONE
NEWS - DATA - ANALYSIS

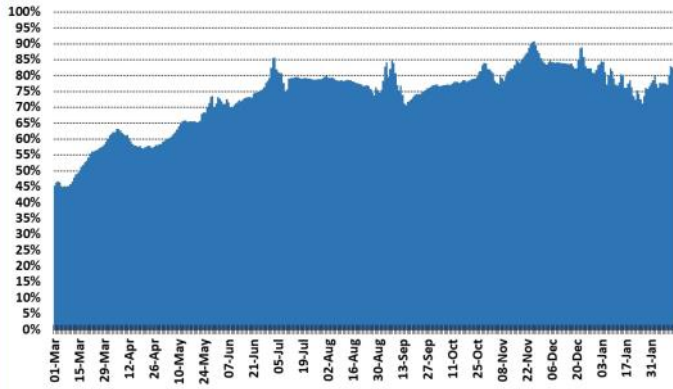
Last week in North America

07 February 2022 - 13 February 2022

US airport passengers 1 March 2021 to 12 Feb 2022

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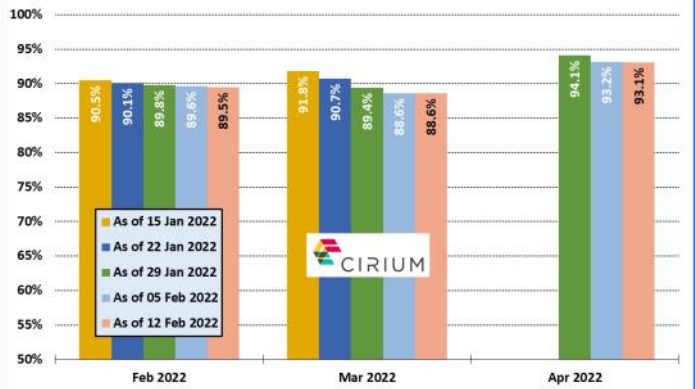
7-day average compared with same period in 2019
Source: Derived from daily TSA passenger figures for 2019-2022



North American* capacity in 2022

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Planned monthly seat capacity as % of 2019 figure by date
Source: Cirium Data and Analytics *Canada, Mexico and US



North American New Routes Database (NAMNERD)

Start Date	Airline	From	DS	DC	DA	To	AS	AC	AA	WF	A/c	km	Competition (WF)
11-Feb-22	United Airlines	New York Newark	NJ	us	EWR	Wilmington	NC	us	ILM	13	CRJ55	785	-
13-Feb-22	United Airlines	Houston Intercontinental	TX	us	IAH	Texarkana	AR	us	TXK	7	ERJ	406	-

Air travel demand in the US last week was between 80% and 85% of the level seen in 2019, a slight improvement on the previous week. Meanwhile, air travel demand in Canada which had fallen away alarmingly since the end of the New Year holiday period, finally showed signs of picking up again as demand was between 35% and 40% of the same period in 2019.

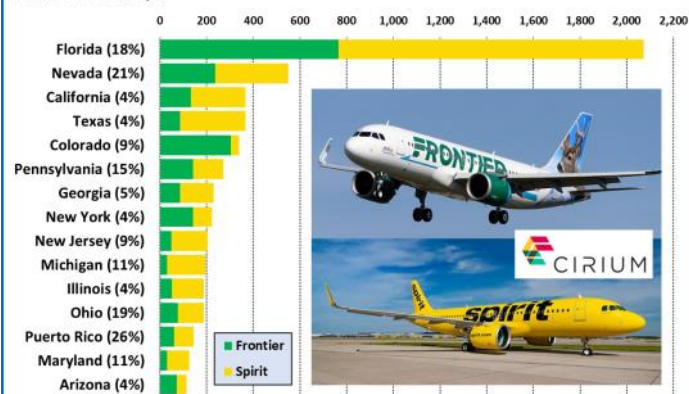
Only two new routes launched in the region last week, both operated by United, one each from its Newark and Houston hubs. Texarkana Regional Airport, as the name rather implies, is close to the border between Texas and Arkansas. Apart from United's new service to Houston, the airport's only other schedule service is currently with American to Dallas/Fort Worth. The airport recently started work on a new terminal.

Looking ahead, Swoop has announced plans to grow its fleet from 10 to 16 aircraft with the addition of six MAX-8s, and to introduce 14 new non-stop domestic routes, including the airline's first routes to Newfoundland.

Top 15 states for Frontier/Spirit in March 2022

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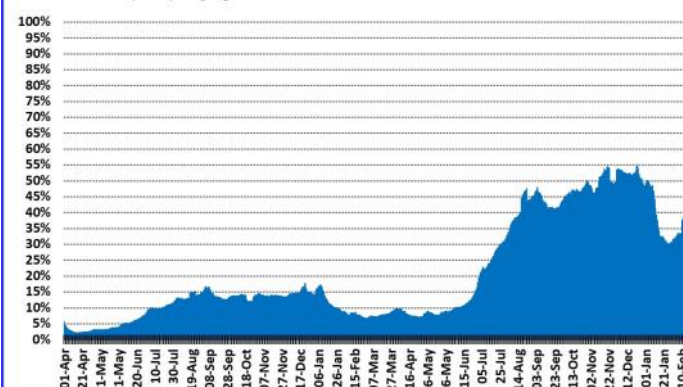
Monthly departing seats in 000s (share of total airline seat capacity)
Source: Cirium Data and Analytics



Canadian airport passengers: 1 Apr 20 to 13 Feb 22

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7-day average compared with same period in 2019
Source: Derived from daily CATSA passenger figures for 2019-2022



Mexican international market 2017-2021

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Change in international passengers versus previous year (2021 figures v 2019)
Source: Derived from SCT figures

