



AIR SERVICE ONE
NEWS - DATA - ANALYSIS

Last week in North America

14 February 2022 - 20 February 2022

US airport passengers 1 March 2021 to 19 Feb 2022

7-day average compared with same period in 2019

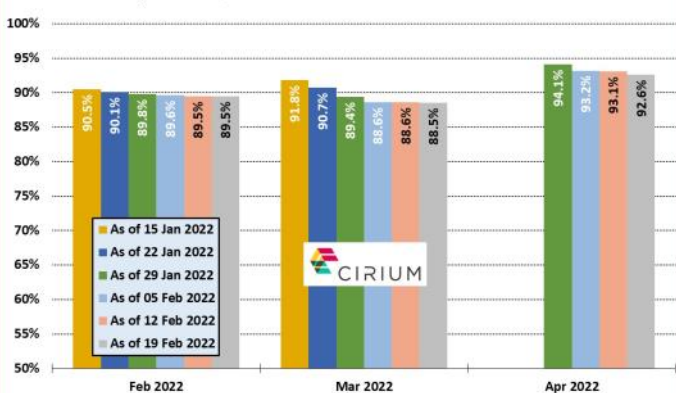
Source: Derived from daily TSA passenger figures for 2019-2022



North American* capacity in 2022

Planned monthly seat capacity as % of 2019 figure by date

Source: Cirium Data and Analytics *Canada, Mexico and US



The ANKER Report North American New Routes Database (NAMNERD)

Start Date	Airline	From	DS	DC	DA	To	AS	AC	AA	WF	A/c	km	Competition (WF)
16-Feb-22	Allegiant Air	Phoenix	AZ	us	PHX	Knoxville	TN	us	TYS	2	A320	2573	-
16-Feb-22	Spirit Airlines	Las Vegas	NV	us	LAS	Phoenix	AZ	us	PHX	7	A320	412	WN (57), AA (38), F9 (14)
17-Feb-22	Breeze	Norfolk	VA	us	ORF	Islip	NY	us	ISP	4	E195	510	-
17-Feb-22	Frontier Airlines	Boston	MA	us	BOS	San Juan	PR	us	SJU	4	A320	2694	B6 (14), NK (8)
17-Feb-22	Frontier Airlines	Fort Lauderdale	FL	us	FLL	Atlanta	GA	us	ATL	7	A320	935	DL (75), NK (26), WN (22), B6 (7)
17-Feb-22	Frontier Airlines	Fort Lauderdale	FL	us	FLL	New York Stewart	NY	us	SWF	3	A320	1799	-
17-Feb-22	Frontier Airlines	Fort Lauderdale	FL	us	FLL	Orlando	FL	us	MCO	7	A320	286	NK (14), WN (13), 3M (8)
17-Feb-22	Frontier Airlines	Fort Lauderdale	FL	us	FLL	Philadelphia	PA	us	PHL	7	A320	1596	AA (28), NK (21), B6 (14), WN (1)
18-Feb-22	Breeze	Charleston	SC	us	CHS	Islip	NY	us	ISP	3	E190	1072	-
18-Feb-22	Frontier Airlines	Fort Lauderdale	FL	us	FLL	Albany	NY	us	ALB	3	A320	1938	B6 (7)
18-Feb-22	Frontier Airlines	Fort Lauderdale	FL	us	FLL	Buffalo	NY	us	BUF	7	A320	1875	WN (8), B6 (7)
18-Feb-22	Frontier Airlines	Fort Lauderdale	FL	us	FLL	Rochester	NY	us	ROC	2	A320	1904	-
18-Feb-22	Frontier Airlines	Hartford	CT	us	BDL	San Juan	PR	us	SJU	3	A320	2681	B6 (16)
19-Feb-22	Breeze	Akron/Canton	OH	us	CAK	West Palm Beach	FL	us	PBI	1	E195	1584	-
19-Feb-22	Breeze	Charleston	SC	us	CHS	West Palm Beach	FL	us	PBI	1	E195	689	-
19-Feb-22	Breeze	Columbus	OH	us	CMH	West Palm Beach	FL	us	PBI	1	E195	1498	-
19-Feb-22	Breeze	New Orleans	LA	us	MSY	West Palm Beach	FL	us	PBI	1	E195	1061	-
19-Feb-22	Breeze	Norfolk	VA	us	ORF	West Palm Beach	FL	us	PBI	1	E195	1191	-
19-Feb-22	Breeze	Richmond	VA	us	RIC	West Palm Beach	FL	us	PBI	1	E195	1228	-
19-Feb-22	Frontier Airlines	Fort Lauderdale	FL	us	FLL	Green Bay	WI	us	GRB	1	A320	2166	-
19-Feb-22	Frontier Airlines	Fort Lauderdale	FL	us	FLL	Portland	ME	us	PWM	1	A320	2144	-
19-Feb-22	Frontier Airlines	Providence	RI	us	PVD	Cancun		mx	CUN	1	A325	2715	-
19-Feb-22	JetBlue Airways	New York JFK	NY	us	JFK	Puerto Vallarta		mx	PVR	4	A320	3706	-
20-Feb-22	Frontier Airlines	Fort Lauderdale	FL	us	FLL	Providence	RI	us	PVD	3	A320	1912	B6 (7), WN (1)

Air travel demand in the US last week was between 80% and 85% of the level seen in 2019, very similar to the previous week. Meanwhile, air travel demand in Canada which had fallen away alarmingly since the end of the New Year holiday period, showed further signs of picking up again as demand increased to between 40% and 45% of the same period in 2019.

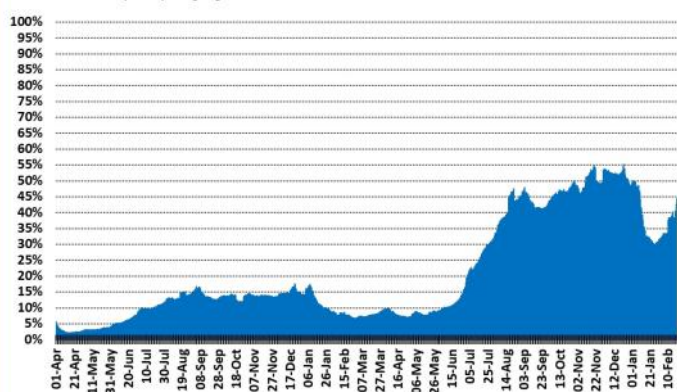
Over 20 new routes were launched last week with Frontier (13) and Breeze (eight) being the main growers of their route networks. Breeze added Islip on Long Island and West Palm Beach in Florida to its route network, while Frontier added 10 completely new routes from Fort Lauderdale as well as resuming a couple of non-stop connections it had served pre-pandemic (Islip and Trenton).



Canadian airport passengers: 1 Apr 20 to 20 Feb 22

7-day average compared with same period in 2019

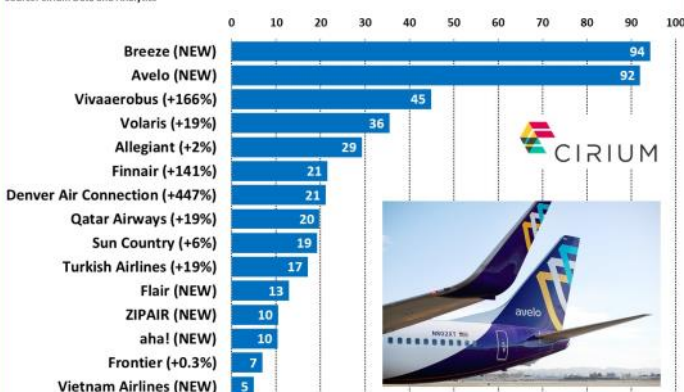
Source: Derived from daily CATSA passenger figures for 2019-2022



Top 15 airlines in US for additional seats in Feb 22

Increase in monthly seats in 000s from US airports versus Feb 20 (increase in %)

Source: Cirium Data and Analytics



Monday 14 February 2022 - Sunday 20 February 2022