



AIR SERVICE ONE  
NEWS - DATA - ANALYSIS

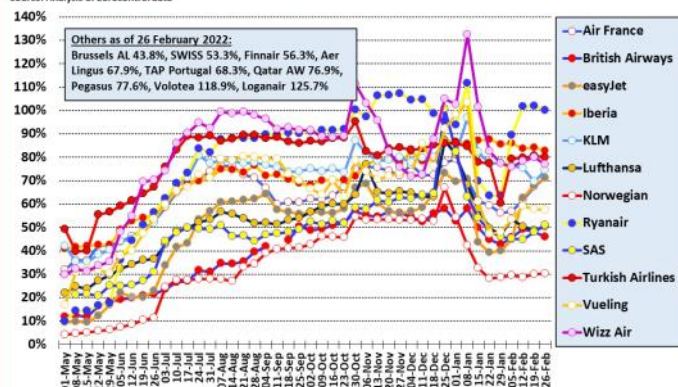
# Last week in Europe

## 21 February 2022 - 27 February 2022

### Major European airlines in 2021/22 (to 26 Feb 22)

Percent of flights versus same period in 2019 - weekly moving average

Source: Analysis of Eurocontrol data



### European capacity in 2022

Planned monthly seat capacity as % of 2019 figure by date

Source: Cirium Data and Analytics



### New European Routes Database (NERD)

Start Date	Airline	From	DC	DA	To	AC	AA	WF	A/c	km	Competition
26-Feb-22	Aer Lingus Regional	Dublin	ie	DUB	Donegal	ie	CFN	12	ATR7	225	-

### European airport passenger statistics

During the last week the following airports have revealed traffic statistics for January 2022. The percentage figure shown is traffic compared with pre-pandemic January 2019.

**Austria:** Vienna (-55%), **Belgium:** Brussels BRU (-52%), **Bulgaria:** Sofia (-41%)

### New route announcements

**Air Corsica:** Will add Bastia-Gothenburg and Ajaccio-Zurich routes in S22.

**Condor:** Is adding new flights from Frankfurt to Boston, Los Angeles, San Francisco and Tbilisi this summer.

**Eastern Airways:** Will connect Aberdeen 11-weekly with Wick from 11 April.

**Etihad:** Will launch a new route from Abu Dhabi to Heraklion in June.

**Eurowings:** Is adding routes to Larnaca and Mykonos from its new base at Stockholm ARN, starting in May.

**Norwegian:** Will serve Antalya, Mykonos and Thessaloniki from its Stockholm ARN base, with all three seasonal routes starting in June.

**PLAY:** Has revealed that Orlando will be its fourth US route, starting in late September.

**Transavia France:** Is adding four new routes from Paris ORY to Ankara, Bodrum, Lamezia Terme and Larnaca as well as serving Split from both Montpellier and Nantes, starting in July.

**Volotea:** Announced it will operate 2-daily between Paris ORY and Tarbes-Lourdes from 1 June, and also connect Naples with Aarhus in Denmark.

## Recovery rate of Europe's top 40 airlines

### March 2022 seat capacity as percentage of March 2019 seat capacity

Source: Cirium Data and Analytics

