



AIR SERVICE ONE  
NEWS - DATA - ANALYSIS

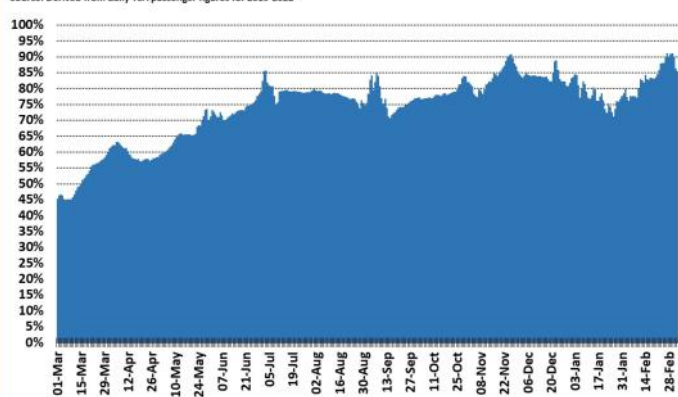
# Last fortnight in North America

21 February 2022 - 6 March 2022

## US airport passengers 1 Mar 2021 to 5 Mar 2022

7-day average compared with same period in 2019

Source: Derived from daily TSA passenger figures for 2019-2022



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## North American\* capacity in 2022

Planned monthly seat capacity as % of 2019 figure by date

Source: Cirium Data and Analytics \*Canada, Mexico and US



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## North American New Routes Database (NAMNERD)

| Start Date | Airline           | From                | DS | DC | DA  | To                    | AS | AC | AA  | WF | A/c    | km   | Competition (WF) |
|------------|-------------------|---------------------|----|----|-----|-----------------------|----|----|-----|----|--------|------|------------------|
| 01-Mar-22  | Air Choice One    | Nashville           | TN | us | BNA | Jonesboro             | AR | us | JBR | 6  | CNC    | 359  | -                |
| 01-Mar-22  | Cape Air          | New York JFK        | NY | us | JFK | Saranac Lake          | NY | us | SLK | 7  | CNA    | 417  | -                |
| 01-Mar-22  | Contour Airlines  | Charlotte-Douglas   | NC | us | CLT | Muscle Shoals         | AL | us | MSL | 12 | ERJ135 | 612  | -                |
| 01-Mar-22  | Spirit Airlines   | Orlando             | FL | us | MCO | Ponce                 | PR | us | PSE | 7  | A319   | 1899 | B6 (5)           |
| 02-Mar-22  | Allegiant Air     | Akron/Canton        | OH | us | CAK | Punta Gorda           | FL | us | PGD | 2  | A320   | 1553 | -                |
| 03-Mar-22  | Allegiant Air     | Akron/Canton        | OH | us | CAK | Sarasota/Bradenton    | FL | us | SRQ | 2  | A320   | 1503 | -                |
| 03-Mar-22  | Allegiant Air     | Akron/Canton        | OH | us | CAK | Savannah              | GA | us | SAV | 2  | A319   | 975  | -                |
| 03-Mar-22  | United Airlines   | New York Newark     | NJ | us | EWR | Harrisburg            | PA | us | MDT | 13 | CRJ55  | 227  | -                |
| 04-Mar-22  | Allegiant Air     | Akron/Canton        | OH | us | CAK | St. Pete/Clearwater   | FL | us | PIE | 2  | A320   | 1447 | -                |
| 04-Mar-22  | United Airlines   | New York Newark     | NJ | us | EWR | Ithaca                | NY | us | ITH | 12 | CRJ55  | 275  | -                |
| 04-Mar-22  | United Airlines   | New York Newark     | NJ | us | EWR | Philadelphia          | PA | us | PHL | 18 | CRJ55  | 130  | -                |
| 04-Mar-22  | United Airlines   | New York Newark     | NJ | us | EWR | State College         | PA | us | SCE | 12 | CRJ55  | 314  | -                |
| 04-Mar-22  | United Airlines   | New York Newark     | NJ | us | EWR | Wilkes-Barre/Scranton | PA | us | AVP | 12 | CRJ55  | 150  | -                |
| 05-Mar-22  | American Airlines | Washington National | VA | us | DCA | Daytona Beach         | FL | us | DAB | 1  | CRJ9   | 1135 | -                |

Air travel demand in the US during the last fortnight was between 85% and 90% of the level seen in 2019. This level of recovery was only previously seen around Thanksgiving last November. Capacity data for March indicates that available seats are at around the 90% level of March 2019 suggesting that this level of recovery is likely to remain throughout the month.

Meanwhile, air travel demand in Canada which had fallen away alarmingly since the end of the New Year holiday period, showed further signs of picking up again as demand increased to 50% of the same period in 2019 by the end of February. Capacity data for March suggests that available seats are still down 40%, suggesting that the demand recovery could start heading towards 60% in the coming weeks. In Mexico, seat capacity for March across all Mexican airports is currently 4% higher than in March 2019.

Some 14 new routes were launched during the first week of March after none had started during the last week of February. United led the way with five new routes from New York Newark all operated on its behalf by St. Louis based regional carrier GoJet (hence the St. Louis arch featured on the cake celebrating the new route between Newark and Harrisburg in Pennsylvania) using its fleet of three-class, 50 seat CRJ-550s. These routes replace similar routes to/from United's Washington IAD hub, with United highlighting pilot shortages as the reason for these network adjustments.

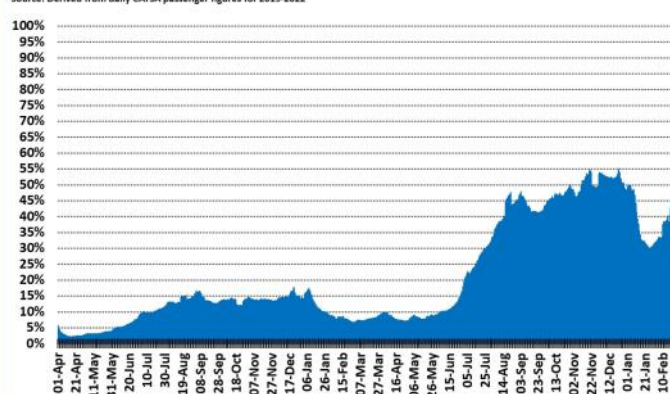
Allegiant launched four new 'sunshine' routes from Akron/Canton in Ohio with 2-weekly service to three destinations in Florida (Punta Gorda, Sarasota/Bradenton and St. Pete/Clearwater) as well as Savannah in Georgia.



## Canadian airport passengers: 1 Apr 20 to 27 Feb 22

7-day average compared with same period in 2019

Source: Derived from daily CATSA passenger figures for 2019-2022



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Muscle Shoals  
nonstop to

Charlotte, NC

Beginning March 1, 2022

Introductory Sale

from \$29  
\*one-way



Monday 21 February 2022 - Sunday 6 March 2022