



AIR SERVICE ONE
NEWS - DATA - ANALYSIS

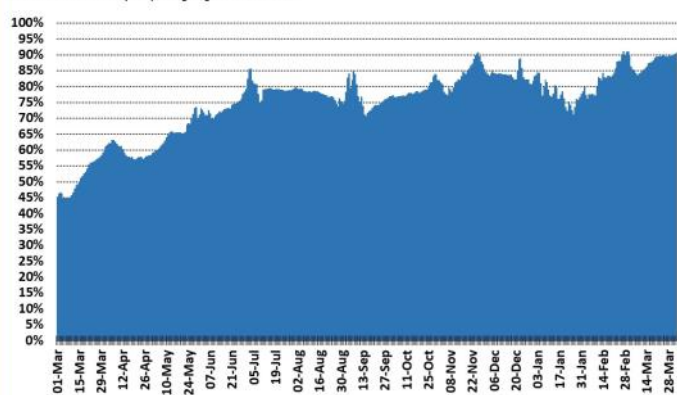
Last 3 weeks in North America

14 March 2022 - 2 April 2022

US airport passengers 1 Mar 2021 to 2 Apr 2022

7-day average compared with same period in 2019

Source: Derived from daily TSA passenger figures for 2019-2022

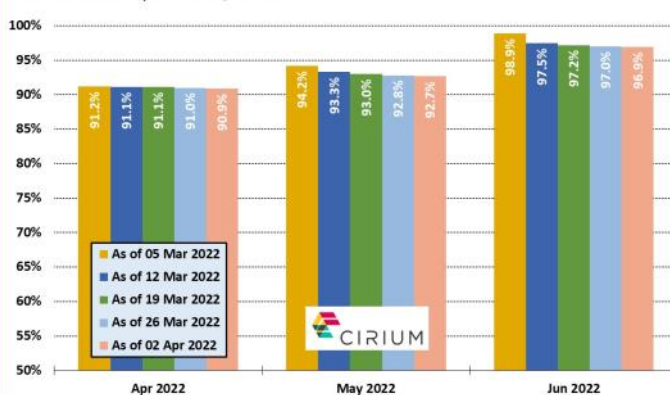


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North American* capacity in 2022

Planned monthly seat capacity as % of 2019 figure by date

Source: Cirium Data and Analytics *Canada, Mexico and US



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The ANKER Report North American New Routes Database (NAMNERD)

Start Date	Airline	From	DS	DC	DA	To	AS	AC	AA	WF	A/c	km	Competition (WF)
21-Mar-22	Aeromexico	Mexico City		mx	NLU	Merida		mx	MID	7	E190	1007	-
21-Mar-22	Aeromexico	Mexico City		mx	NLU	Villahermosa		mx	VSA	7	E190	674	-
21-Mar-22	Conviasa	Mexico City		mx	NLU	Caracas		ve	CCS	1	A346	3586	-
21-Mar-22	Vivaerobus	Mexico City		mx	NLU	Guadalajara		mx	GDL	7	A320	454	-
21-Mar-22	Vivaerobus	Mexico City		mx	NLU	Monterrey		mx	MTY	7	A320	713	-
21-Mar-22	Volaris	Mexico City		mx	NLU	Cancun		mx	CUN	7	A320	1296	-
21-Mar-22	Volaris	Mexico City		mx	NLU	Tijuana		mx	TIJ	7	A320	2297	-
22-Mar-22	TUI Airways	Manchester		gb	MAN	Melbourne	FL	us	MLB	5	B787	6801	-
22-Mar-22	Viva Air Colombia	Cancun		mx	CUN	Cali		co	CLO	4	A320	2243	P5 (3)
24-Mar-22	Frontier Airlines	Orlando	FL	us	MCO	Aquadilla	PR	us	BQN	4	A325	1817	B6 (7), NK (7)
26-Mar-22	WestJet	Calgary	AB	ca	YYC	London Heathrow		gb	LHR	4	B789	7038	AC (5)
27-Mar-22	Avianca	Mexico City		mx	MEX	Cali		co	CLO	4	A320	3029	-
27-Mar-22	Eurowings Discover	Las Vegas	NV	us	LAS	Frankfurt		de	FRA	4	A333	8987	DE (2)
27-Mar-22	Finnair	Dallas/Fort Worth	TX	us	DFW	Helsinki		fi	HEL	4	A359	8407	-
27-Mar-22	JetBlue Airways	Boston	MA	us	BOS	Kansas City	MO	us	MCI	7	A223	2023	DL (17)
27-Mar-22	JetBlue Airways	Boston	MA	us	BOS	Milwaukee	WI	us	MKE	7	A223	1384	DL (20)
27-Mar-22	JetBlue Airways	New York JFK	NY	us	JFK	Kansas City	MO	us	MCI	7	A223	1791	-
27-Mar-22	JetBlue Airways	New York JFK	NY	us	JFK	Milwaukee	WI	us	MKE	7	A223	1201	-
27-Mar-22	JetBlue Airways	New York LaGuardia	NY	us	LGA	Nashville	TN	us	BNA	14	E190	1230	DL (31), WN (26), AA (19), NK (7)
27-Mar-22	JetBlue Airways	New York LaGuardia	NY	us	LGA	New Orleans	LO	us	MSY	7	A320	1904	DL (14), WN (6)
27-Mar-22	TUI Airways	Doncaster Sheffield		gb	DSA	Melbourne	FL	us	MLB	1	B787	6882	-
28-Mar-22	Eurowings Discover	Fort Myers	FL	us	RSW	Frankfurt		de	FRA	3	A335	7818	-
28-Mar-22	KLM	Austin	TX	us	AUS	Amsterdam		nl	AMS	3	B789	8190	-
28-Mar-22	TUI Airways	London Gatwick		gb	LGW	Melbourne	FL	us	MLB	3	B787	6985	-
29-Mar-22	Avianca	Mexico City		mx	MEX	Medellin		co	MDE	3	A320	2952	VH (10), AM (7), VB (7)
29-Mar-22	Avianca	Orlando	FL	us	MCO	Medellin		co	MDE	3	A320	2541	NK (7)
29-Mar-22	Eurowings Discover	Cancun		mx	CUN	Munich		de	MUC	2	A333	8901	-
29-Mar-22	Flair Airlines	Calgary	AB	ca	YYC	Comox	BC	ca	YQQ	2	B7M8	787	WS (14)
29-Mar-22	Flair Airlines	Edmonton	AB	ca	YEG	Comox	BC	ca	YQQ	3	B7M8	879	WS (6)
29-Mar-22	Virgin Atlantic	Orlando	FL	us	MCO	Edinburgh		gb	EDI	2	A333	6706	-
30-Mar-22	Lufthansa	San Diego	CA	us	SAN	Munich		de	MUC	3	A359	9696	-
31-Mar-22	TUI Airways	Melbourne	FL	us	MLB	Birmingham		gb	BHX	3	B787	6853	-
01-Apr-22	Volaris	Culiacan		mx	CUL	Cancun		mx	CUN	3	A320	2152	-
02-Apr-22	Eurowings Discover	Las Vegas	NV	us	LAS	Munich		de	MUC	2	A333	9281	-
02-Apr-22	Volaris	Morelia		mx	MLM	Cancun		mx	CUN	3	A320	1484	-

Air travel demand in the US during the last week was relatively stable at around 90% of the level seen during the same period in 2019. Given that capacity levels appear to also be at around 90%, this suggests that airline load factors are comparable with what they were back in 2019.

Air Service One has identified and confirmed 35 new routes that launched in North America during the last three weeks, of which seven were from the new airport serving Mexico City that opened for commercial operations on 21 March 2022. Planned as a reliever airport for Mexico City's main airport, the new facility has been developed on the site of an existing military base.

There were several new routes between Europe and the US, including UK leisure carrier TUI Airways starting Melbourne Orlando International Airport flights from several UK airports, Finnair starting service to DFW, KLM starting Austin, Lufthansa beginning flights from Munich to San Diego and Virgin Atlantic beginning US service (to Orlando) from Edinburgh. Eurowings Discover also added US services not only from Frankfurt but also Munich.

Also of note was WestJet's first ever scheduled service to London LHR (from Calgary) to complement its existing Gatwick services.

In the US domestic market, JetBlue launched its first ever services from both Kansas City and Milwaukee (with flights to Boston and New York JFK) while also expanding its network from New York LGA. Meanwhile, in Canada, Flair started serving Comox Valley Airport on Vancouver Island for the first time.



Monday 14 March 2022 - Saturday 2 April 2022