



AIR SERVICE ONE
NEWS - DATA - ANALYSIS

Last week in Europe

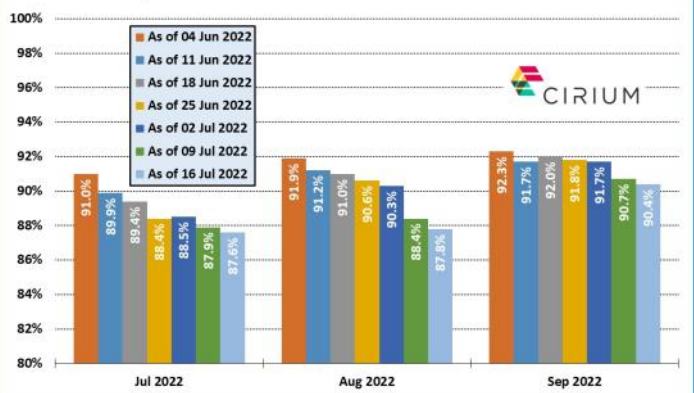
10 July 2022 - 16 July 2022

Between Sunday 10 July and Saturday 16 July, Air Service One has identified:

- 42 new routes involving at least one European airport, operated by 19 airlines involving 58 airports.
- Aeroitalia and Volotea launched the most new routes with seven each. Then came Helvetic with five and Air France with four.
- 12 (29%) were already served by other carriers, 30 (71%) were not
- 21 countries involved including some non-European (Algeria, Armenia, Lebanon and Tunisia)
- Average weekly frequency of new services: 1.57 (last week: 2.22)
- Average sector length of new services: 1,410km (last week: 1,623km). This week, there were no new routes over 4,000km with Edelweiss's Zurich to Ponta Delgada being the longest at 2,981km. Air Corsica's service from Toulon to Figari was the shortest at just 309km.
- Airports in France welcomed the most, new services, with 20, followed by Italy (14), Turkey (seven), Greece, Spain and Switzerland (all six).
- Among airports it was a tie for most new services with Forli and Lille both registering seven. Then came Bern with three.

European capacity in 2022

Planned monthly seat capacity as % of 2019 figure by date
Source: Cirium Data and Analytics



New European Routes Database (NERD)

Start Date	Airline	From	DC	DA	To	AC	AA	WF	A/c	km	Competition
10-Jul-22	Aeroitalia	Forli	it	FRL	Naples	it	NAP	4	B738	410	-
10-Jul-22	Aeroitalia	Forli	it	FRL	Olbia	it	OLB	3	B738	422	-
10-Jul-22	Air France	Pau	fr	PUF	Figari	fr	FSC	1	CRK	819	-
10-Jul-22	Air France	Rennes	fr	RNS	Biarritz	fr	BIQ	1	E190	512	-
10-Jul-22	British Airways	London Heathrow	gb	LHR	Terceira	pt	TER	1	A320	2506	-
10-Jul-22	Helvetic	Bern	ch	BRN	Antalya	tr	AYT	1	E290	2218	-
10-Jul-22	Helvetic	Zurich	ch	ZRH	Larnaca	cy	LCA	1	E295	2509	DE (3), GM (2)
10-Jul-22	LOT Polish Airlines	Gdansk	pl	GDN	Zielona Gora	pl	IEG	2	Q400	336	-
10-Jul-22	Norwegian	Copenhagen	dk	CPH	Rotterdam	nl	RTM	7	B738	674	-
10-Jul-22	Transavia France	Nantes	fr	NTE	Split	hr	SPU	2	B738	1456	V7 (2)
10-Jul-22	Transavia France	Paris Orly	fr	ORY	Ankara	tr	ESB	2	B738	2599	-
10-Jul-22	TUIfly Netherlands	Groningen	nl	GRQ	Palma de Mallorca	es	PMI	1	A320	1537	-
11-Jul-22	Aeroitalia	Forli	it	FRL	Malta	mt	MLA	2	B738	948	-
11-Jul-22	Air France	Nice	fr	NCE	Tunis	tn	TUN	2	A320	798	BJ (5)
11-Jul-22	Air Malta	Malta	mt	NLA	Rotterdam	nl	RTM	1	A325	1959	-
11-Jul-22	Edelweiss	Zurich	ch	ZRH	Ponta Delgada	pt	PDL	1	A320	2981	-
11-Jul-22	Helvetic	Bern	ch	BRN	Kos	gr	KGS	1	E290	1968	-
11-Jul-22	Helvetic	Bern	ch	BRN	Rhodes	gr	RHO	1	E290	2068	-
11-Jul-22	Iberia	Ibiza	es	IBZ	Toulouse	fr	TLS	1	EQV	528	U2 (2), FR (1)
11-Jul-22	Volotea	Lille	fr	LIL	Barcelona	es	BCN	3	A325	1033	-
11-Jul-22	Volotea	Lille	fr	LIL	Faro	pt	FAO	1	A325	1745	TB (1)
12-Jul-22	Aeroitalia	Forli	it	FRL	Trapani	it	TPS	2	B738	698	-
12-Jul-22	Corendon Airlines	Paris CDG	fr	CDG	Antalya	tr	AYT	1	B738	2646	PC (2), XQ (2)
12-Jul-22	Danish Air Transport	Orland	no	OLA	Stord	no	SRP	1	ATR4	491	-
12-Jul-22	Volotea	Lille	fr	LIL	Athens	gr	ATH	2	A325	2165	TB (2)
13-Jul-22	Aeroitalia	Forli	it	FRL	Zakynthos	gr	ZTH	1	B738	1030	-
13-Jul-22	Air Corsica	Toulon	fr	TLN	Figari	fr	FSC	1	ATR7	309	-
13-Jul-22	Air France	Nice	fr	NCE	Algiers	dz	ALG	1	A320	845	AH (3)
13-Jul-22	Corendon Airlines	Paris CDG	fr	CDG	Izmir	tr	ADB	1	B738	2300	XQ (3)
13-Jul-22	LOT Polish Airlines	Zielona Gora	pl	IEG	Bourgas	bg	BOJ	1	Q400	1378	-
13-Jul-22	Nouvelair Tunisie	Tunis	tn	TUN	Dalaman	tr	DLM	1	A320	1654	-
13-Jul-22	TUS Airways	Larnaca	cy	LCA	Kefalonia	gr	EFL	1	A320	1228	-
13-Jul-22	Volotea	Lille	fr	LIL	Menorca	es	MAH	1	A325	1193	-
14-Jul-22	Aeroitalia	Forli	it	FRL	Alghero	it	AHO	2	B738	504	-
14-Jul-22	Aeroitalia	Forli	it	FRL	Lampedusa	it	LMP	2	B738	967	-
14-Jul-22	Helvetic	Sion	ch	SIR	Palma de Mallorca	es	PMI	1	E290	830	-
14-Jul-22	Volotea	Lille	fr	LIL	Malaga	es	AGP	1	A325	1658	TB (2)
14-Jul-22	Volotea	Lille	fr	LIL	Rome Fiumicino	it	FCO	2	A325	1202	-
15-Jul-22	Georgian Airways	Yerevan	am	EVN	Venice Marco Polo	it	VCE	1	B737	2668	-
16-Jul-22	Corendon Airlines	Nuremberg	de	NUE	Kayseri	tr	ASR	1	B738	2279	-
16-Jul-22	Middle East Airlines	Beirut	lb	BEY	Dalaman	tr	DLM	2	A320	689	TK (7), PC (2)
16-Jul-22	Volotea	Lille	fr	LIL	Heraklion	gr	HER	1	A325	2454	GQ (1), TB (1)

Observations on this week's new airline services:

- More new routes at some of Europe's smaller airports such as Sion in Switzerland, Stord in Norway and Zielona Gora in Poland.
- Most of these route are only operating in the very peak of the summer season and will have ceased by mid-September.

Cirium data shows seat recovery rate for Europe has now fallen to under 88% for both July and August, as airlines continue to remove capacity to deal with operational issues.

