



AIR SERVICE ONE
NEWS - DATA - ANALYSIS

Last week in Europe

17 July 2022 - 23 July 2022

Between Sunday 17 July and Saturday 23 July, Air Service One has identified:

- 15 new routes involving at least one European airport, operated by 10 airlines involving 28 airports.
- Iberia launched the most new routes with four. Then came Blue Air and Eurowings, each with two.
- 3 (20%) were already served by other carriers, 12 (80%) were not
- 17 countries involved including some non-European (Dominican Rep, Egypt, Georgia, Mexico, Saudi Arabia and Tunisia)
- Average weekly frequency of new services: 1.53 (last week: 1.57)
- Average sector length of new services: 2,426km (last week: 1,410km). This week, there were two new routes over 4,000km with Iberia's Madrid to San Jose del Cabo being the longest at 9,638km. Iberia's service from Zaragoza to Palma de Mallorca was the shortest at 396km.
- Airports in Spain welcomed the most, new services, with nine, followed by Italy (three), France, Germany, Romania (all two).
- Among airports it was a tie for most new services with Malaga and Stuttgart both registering two.

European capacity in 2022

Planned monthly seat capacity as % of 2019 figure by date

Source: Cirium Data and Analytics



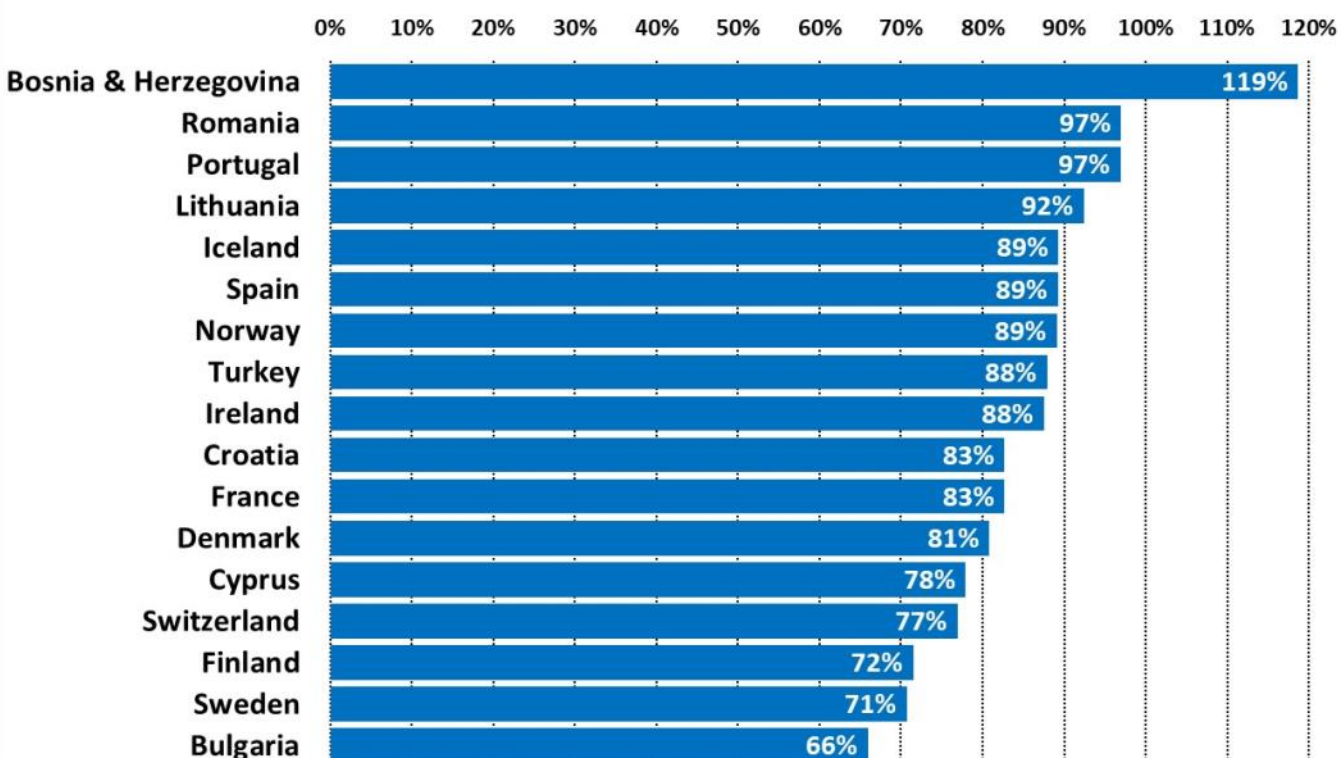
New European Routes Database (NERD)

Start Date	Airline	From	DC	DA	To	AC	AA	WF	A/c	km	Competition
17-Jul-22	flynas	Riyadh	sa	RUH	Bodrum	tr	BJV	2	A320	2264	-
17-Jul-22	Nile Air	Sharm El-Sheikh	eg	SSH	Catania	it	CTA	1	A320	2089	-
18-Jul-22	Blue Air	Iasi	ro	IAS	Paris CDG	fr	CDG	2	B738	1868	-
18-Jul-22	Eurowings	Stuttgart	de	STR	Tunis	tn	TUN	1	A32S	1318	-
18-Jul-22	Iberia	Madrid	es	MAD	San Jose del Cabo	mx	SJD	1	A359	9638	-
19-Jul-22	Eurowings	Stuttgart	de	STR	Tbilisi	ge	TBS	2	A32S	2887	-
19-Jul-22	World2fly	Porto	pt	OPO	Punta Cana	do	PUJ	1	A333	6154	-
20-Jul-22	Wizz Air	Tirana	al	TIA	Perugia	it	PEG	2	A32S	623	2B (2)
21-Jul-22	Blue Air	Cluj-Napoca	ro	CLJ	Malaga	es	AGP	1	B738	2581	W6 (3)
21-Jul-22	SAS	Stockholm Arlanda	se	ARN	Tivat	me	TIV	2	A320	1920	-
22-Jul-22	Iberia	Valladolid	es	VLL	Lanzarote	es	ACE	2	CRK	1622	-
23-Jul-22	Flybe	Southampton	gb	SOU	Avignon	fr	AVN	1	Q400	914	-
23-Jul-22	Iberia	Malaga	es	AGP	Olbia	it	OLB	2	CRJ	1304	-
23-Jul-22	Iberia	Vigo	es	VGO	Alicante	es	ALC	2	CRK	814	-
23-Jul-22	Iberia	Zaragoza	es	ZAZ	Palma de Mallorca	es	PMI	1	ATR7	396	VY (5), FR (3), UX (2)

Passenger recovery rates in Europe for June 2022

Airport passenger numbers in June 2022 as percentage of June 2019 figures

Source: Various



Sunday 17 July 2022 - Saturday 23 July 2022