



AIR SERVICE ONE
NEWS - DATA - ANALYSIS

Last week in Europe

24 July 2022 - 30 July 2022

Between Sunday 24 July and Saturday 30 July, Air Service One has identified:

- 20 new routes involving at least one European airport, operated by eight airlines involving 29 airports.
- Iberia launched the most new routes with seven. Then came Turkish Airlines with four and Flybe with three.
- 8 (40%) were already served by other carriers, 12 (60%) were not
- 10 countries involved including two non-European (Morocco and Oman).
- Average weekly frequency of new services: 2.55 (last week: 1.53)
- Average sector length of new services: 1,415km (last week: 2,426km). This week, the longest new route was Royal Air Maroc's Casablanca to Bodrum service at 3,215km. Iberia's Alicante to Nador and Flybe's Birmingham to Edinburgh were the shortest at 402km.
- Airports in Spain welcomed the most, new services, with 11, followed by Germany and Turkey with seven each and UK with five.
- Among airports it was a tie for most new services with Santander and Stuttgart both registering three.

European capacity in 2022

Planned monthly seat capacity as % of 2019 figure by date
Source: Cirium Data and Analytics



New European Routes Database (NERD)

Start Date	Airline	From	DC	DA	To	AC	AA	WF	A/c	km	Competition
24-Jul-22	Eurowings	Stuttgart	de	STR	Preveza	gr	PVK	2	A319	1426	DE (2)
24-Jul-22	Flybe	Southampton	gb	SOU	Toulon	fr	TLN	1	Q400	1038	-
24-Jul-22	Iberia	Palma de Mallorca	es	PMI	Olbia	it	OLB	2	CRJ	597	-
24-Jul-22	Iberia	Santander	es	SDR	Granada	es	GRX	2	CRK	694	-
24-Jul-22	Iberia	Santander	es	SDR	Jerez de la Frontera	es	XRY	2	CRK	766	-
24-Jul-22	Iberia	Santander	es	SDR	Vigo	es	VGO	2	CRK	415	-
24-Jul-22	Iberia	Vigo	es	VGO	Lanzarote	es	ACE	1	CRK	1540	-
24-Jul-22	Turkish Airlines	Frankfurt	de	FRA	Izmir	tr	ADB	1	A320	1968	XQ (21), XC (5)
25-Jul-22	Iberia	Alicante	es	ALC	Nador	ma	NDR	2	CRJ	402	-
25-Jul-22	Iberia	Palma de Mallorca	es	PMI	Nador	ma	NDR	2	CRJ	695	30 (2)
26-Jul-22	Royal Air Maroc	Casablanca	ma	CMN	Bodrum	tr	BJV	1	B738	3215	-
26-Jul-22	Salam Air	Sohar	om	OHS	Trabzon	tr	TZX	1	A321	2417	-
28-Jul-22	Flybe	Birmingham	gb	BHX	Edinburgh	gb	EDI	12	Q400	402	U2 (13)
28-Jul-22	Flybe	Birmingham	gb	BHX	Glasgow	gb	GLA	12	Q400	418	U2 (14)
29-Jul-22	Condor	Frankfurt	de	FRA	Faro	pt	FAO	2	A320	1962	LH (9), X3 (2)
29-Jul-22	Eurowings	Stuttgart	de	STR	Adana	tr	ADA	1	A325	2478	XQ (2), TK (1)
29-Jul-22	Turkish Airlines	Stuttgart	de	STR	Elazig	tr	EZS	1	B7M8	2651	XQ (1)
30-Jul-22	ITA Airways	Genoa	it	GOA	Alghero	it	AHO	2	A325	423	-
30-Jul-22	Turkish Airlines	Munich	de	MUC	Gaziantep	tr	GZT	1	B7M8	2441	-
30-Jul-22	Turkish Airlines	Munich	de	MUC	Trabzon	tr	TZX	1	B7M8	2350	-



Top 20 airlines in Europe in August 2022



Seat recovery rate from European airports in Aug 22 v Aug 19 (seats in Aug 22)

Source: Cirium Data and Analytics as of 1 August 2022

