



AIR SERVICE ONE
NEWS - DATA - ANALYSIS

Last four weeks in Europe

4 September 2022 - 1 October 2022

It has been another quiet month for airline route launches across Europe. Between Sunday 4 September and Saturday 1 October, we have identified just 27 new airline services.

- Of these 11 were from Wizz Air, as the ULCC added six new routes from its Rome FCO base, two from Bucharest, and one each from Krakow, Tirana and Vienna. These new routes included the airline's first ever route to Saudi Arabia (Rome FCO to Dammam on 28 September) plus the resumption of service to Aarhus after an absence of over a decade.
- There were new long-haul services from Boston to London LHR with JetBlue, Brussels BRU to South Africa with Air Belgium and Condor adding Frankfurt to Zanzibar service.
- Three routes of under 500 kilometres were launched. Two of these involved flights over water.
- Of the 27 new routes launched, only five were already served by other airlines. The average sector length was 2,445 kilometres and the average weekly frequency was 2.85. Airbus aircraft were used on 21 of the new routes, Boeing aircraft on just four.

European capacity in 2022

Planned monthly seat capacity as % of 2019 figure by date
Source: Cirium Data and Analytics



New European Routes Database (NERD)

| Start Date | Airline | From | DC | DA | To | AC | AA | WF | A/c | km | Competition |
|------------|--------------------|------------------|----|-----|-------------------|----|-----|----|-------|------|---|
| 07-Sep-22 | easyJet | Bristol | gb | BRS | Belfast City | gb | BHD | 3 | A319 | 418 | - |
| 12-Sep-22 | BRA Braathens | Stockholm Bromma | se | BMA | Helsinki | fi | HEL | 6 | ATR7 | 409 | - |
| 12-Sep-22 | Twin Jet | Lyon | fr | LYS | Milan Malpensa | it | MLP | 9 | BEH | 285 | - |
| 12-Sep-22 | Vueling | Paris Orly | fr | ORY | Shannon | ie | SNN | 2 | A321 | 909 | - |
| 12-Sep-22 | Wizz Air | Tirana | al | TIA | Lyon | fr | LYS | 2 | A321 | 1273 | - |
| 13-Sep-22 | Eurowings Discover | Frankfurt | de | FRA | Marrakech | ma | RAK | 3 | A320 | 2469 | - |
| 14-Sep-22 | Air Belgium | Brussels | be | BRU | Johannesburg | za | JNB | 2 | A339 | 8847 | - |
| 14-Sep-22 | Air Corsica | Ajaccio | fr | AJA | Stockholm Arlanda | se | ARN | 2 | A32N | 2071 | - |
| 14-Sep-22 | Eurowings Discover | Munich | de | MUC | Marrakech | ma | RAK | 2 | A320 | 2499 | - |
| 20-Sep-22 | JetBlue | Boston, MA | us | BOS | London Heathrow | gb | LHR | 7 | A321N | 5255 | BA (20), AA (7), DL (7), UA (7), VS (7) |
| 21-Sep-22 | Wizz Air | Krakow | pl | KRK | Lyon | fr | LYS | 2 | A321 | 1199 | - |
| 26-Sep-22 | Wizz Air | Rome Fiumicino | it | FCO | Turku | fi | TKU | 2 | A32S | 2192 | - |
| 26-Sep-22 | Wizz Air | Rome Fiumicino | it | FCO | Yerevan | am | EVN | 2 | A32S | 2697 | - |
| 27-Sep-22 | Wizz Air | Rome Fiumicino | it | FCO | Dortmund | de | DTM | 4 | A32S | 1139 | - |
| 28-Sep-22 | Wizz Air | Rome Fiumicino | it | FCO | Dammam | sa | DMM | 2 | A321 | 3817 | - |
| 28-Sep-22 | Wizz Air | Rome Fiumicino | it | FCO | Marrakech | ma | RAK | 2 | A32S | 2128 | - |
| 29-Sep-22 | Wizz Air | Bucharest | ro | OTP | Aarhus | dk | AAR | 2 | A32S | 1699 | - |
| 29-Sep-22 | Wizz Air | Bucharest | ro | OTP | Rimini | it | RMI | 2 | A32S | 1077 | - |
| 29-Sep-22 | Wizz Air | Rome Fiumicino | fr | LYS | Lyon | fr | LYS | 3 | A32S | 723 | U2 (9) |
| 30-Sep-22 | Condor | Frankfurt | de | FRA | Zanzibar | tz | ZNZ | 2 | B763 | 6899 | - |
| 30-Sep-22 | Lumiwings | Foggia | it | FOG | Milan Malpensa | it | MLP | 4 | B733 | 721 | - |
| 30-Sep-22 | Wizz Air | Vienna | at | VIE | Dammam | sa | DMM | 2 | A32S | 3571 | - |
| 01-Oct-22 | Condor | Düsseldorf | de | DUS | Larnaca | cy | LCA | 1 | A320 | 2820 | EW (2), X3 (2), XR (1) |
| 01-Oct-22 | Royal Jordanian | Amman | jo | AMM | Lyon | fr | LYS | 2 | A320 | 3077 | - |
| 01-Oct-22 | Royal Jordanian | Amman | jo | AMM | Milan Malpensa | it | MLP | 3 | A32S | 2810 | W6 (2), NO (1) |
| 01-Oct-22 | Transavia France | Paris Orly | fr | ORY | Bejaia | dz | BJA | 3 | B738 | 1349 | AH (7) |
| 01-Oct-22 | Transavia France | Paris Orly | fr | ORY | Luxor | eg | LXR | 1 | B738 | 3671 | - |



Sunday 4 September - Saturday 1 October 2022