



AIR SERVICE ONE
NEWS - DATA - ANALYSIS

Last four weeks in North America

4 September 2022 - 1 October 2022

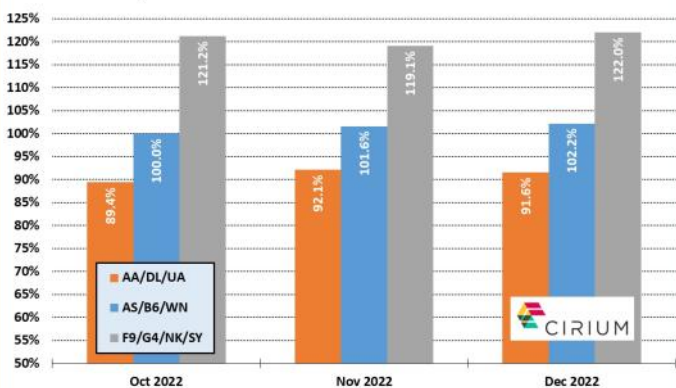
Air Service One has identified and confirmed 30 new routes that launched in North America during the last four weeks.

- This included nine new Mexican domestic services, of which seven involved the new Mexico City NLU airport.
- There was one new Canadian domestic route launched by new airline Canada Jetlines between Toronto YYZ and Calgary. As a result there are now six carriers connecting those two major airports.
- There were 14 new US domestic services. Breeze launched five new routes (all to Las Vegas), Delta added four new short-haul routes in the Midwest, Frontier started two new routes, as did Denver Air Connection, while Spirit became the third carrier to connect New Orleans with Miami.
- There were six new international routes. New airline Aracet began three routes between Santo Domingo in the Dominican Republic and Mexico. COPA Airlines began connecting Panama City and Mexico City, JetBlue launched its fourth UK route (and became the sixth airline to connect Boston with London LHR), while Air New Zealand started Auckland-JFK.

US airline capacity in 2022

Planned monthly seat capacity as % of 2019 figure by airline grouping and month
Source: Cirium Data and Analytics as of 3 October 2022

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The ANKER Report North American New Routes Database (NAMNERD)

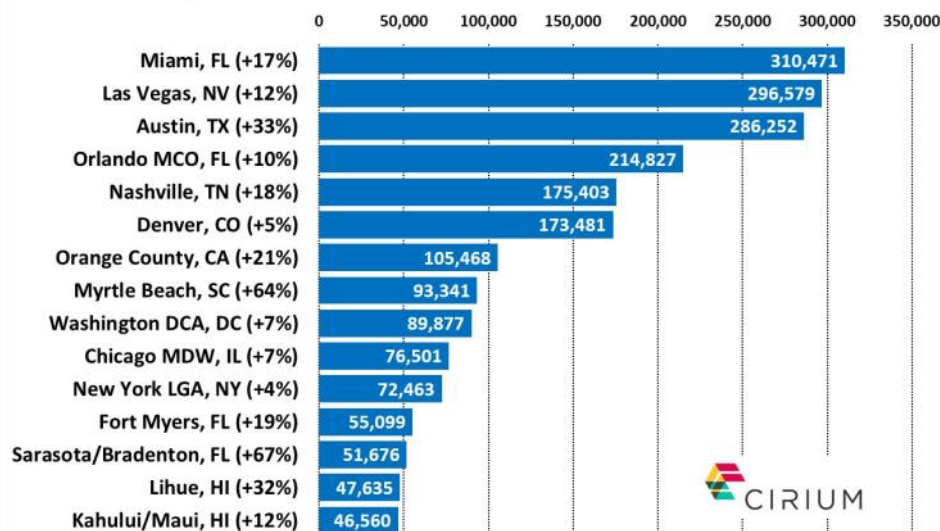
Start Date	Airline	From	DS	DC	DA	To	AS	AC	AA	WF	A/c	km	Competition (WF)
05-Sep-22	Aeromar	Mexico City		mx	MEX	Aguascalientes		mx	AGU	7	ATR7	422	AM (29)
07-Sep-22	Breeze	Las Vegas	NV	us	LAS	Hartford	CT	us	BDL	2	A223	3698	F9 (7)
07-Sep-22	Frontier Airlines	Denver	CO	us	DEN	Houston Hobby	TX	us	HOU	6	A325	1421	WN (48)
07-Sep-22	Spirit Airlines	Miami	FL	us	MIA	New Orleans	LA	us	MSY	7	A319	1085	AA (20), WN (6)
08-Sep-22	Breeze	Las Vegas	NV	us	LAS	Jacksonville	FL	us	JAX	2	A223	3162	-
08-Sep-22	Breeze	Las Vegas	NV	us	LAS	White Plains	NY	us	HPN	2	A223	3619	-
09-Sep-22	Breeze	Las Vegas	NV	us	LAS	Huntsville	AL	us	HSV	2	A223	2575	-
09-Sep-22	Breeze	Las Vegas	NV	us	LAS	Norfolk	VA	us	ORF	2	A223	3468	-
12-Sep-22	Delta Air Lines	Alpena	MI	us	APN	Sault Ste. Marie	MI	us	CIU	7	CRJ	146	-
12-Sep-22	Delta Air Lines	Escanaba	MI	us	ESC	Pellston	MI	us	PLN	7	CRJ	180	-
12-Sep-22	Delta Air Lines	Hibbing/Chisholm	MN	us	HIB	International Falls	MN	us	INL	5	CRJ	137	-
12-Sep-22	Delta Air Lines	Iron Mountain/Kingsford	MI	us	IMT	Rhineland	WI	us	RHI	7	CRJ	106	-
15-Sep-22	Volaris	Mexico City		mx	NLU	Guadalajara		mx	GDL	7	A325	454	AM (14), VB (7)
15-Sep-22	Volaris	Mexico City		mx	NLU	La Paz		mx	LAP	3	A32N	1265	-
15-Sep-22	Volaris	Mexico City		mx	NLU	Puerto Vallarta		mx	PVR	7	A325	653	AM (7)
16-Sep-22	Volaris	Mexico City		mx	NLU	San Jose del Cabo		mx	SJD	4	A325	1173	-
17-Sep-22	Air New Zealand	Auckland		nz	AKL	New York JFK	NY	us	JFK	3	B789	14183	-
20-Sep-22	Volaris	Mexico City		mx	NLU	Puerto Escondido		mx	PXM	3	A32N	447	VB (3)
19-Sep-22	Aeromexico	Mexico City		mx	NLU	Veracruz		mx	VER	7	E190	314	-
20-Sep-22	JetBlue Airways	Boston	MA	us	BOS	London Heathrow		gb	LHR	7	A32N	5255	BA (20), AA (7), DL (7), UA (7), VS (7)
21-Sep-22	Frontier Airlines	Chicago Midway	IL	us	MDW	Orlando	FL	us	MCO	7	A32N	1592	WN (50)
22-Sep-22	Arajet	Santo Domingo		do	SDQ	Mexico City		mx	NLU	3	B7M8	3104	-
22-Sep-22	Canada Jetlines	Toronto Pearson	ON	ca	YYZ	Calgary	AB	ca	YYC	4	A320	2697	WS (69), AC (49), F8 (11), Y9 (6), TS (3)
23-Sep-22	Vivaerobus	Merida		mx	MID	Toluca		mx	TLC	7	A325	1064	-
26-Sep-22	COPA Airlines	Panama City		pa	PTY	Mexico City		mx	NLU	3	B738	2417	-
30-Sep-22	Arajet	Santo Domingo		do	SDQ	Cancun		mx	CUN	3	B7M8	1825	-
30-Sep-22	Arajet	Santo Domingo		do	SDQ	Monterrey		mx	MTY	2	B7M8	3236	-
01-Oct-22	Aeromexico	Mexico City		mx	NLU	Cancun		mx	CUN	21	B738	1296	Y4 (14), VB (7)
01-Oct-22	Denver Air Connection	Denver	CO	us	DEN	Cortez	CO	us	CEZ	12	SWM	447	-
01-Oct-22	Denver Air Connection	Phoenix	AZ	us	PHX	Cortez	CO	us	CEZ	12	SWM	528	-

Top 15 US airports for capacity growth

Increase in departing seats: September 2022 v September 2019 (% increase)

Source: Cirium Data and Analytics as of 3 October 2022

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Sunday 4 September 2022 - Saturday 1 October 2022