



AIR SERVICE ONE

NEWS - DATA - ANALYSIS

# Last four weeks in Europe

## 2 October 2022 - 29 October 2022

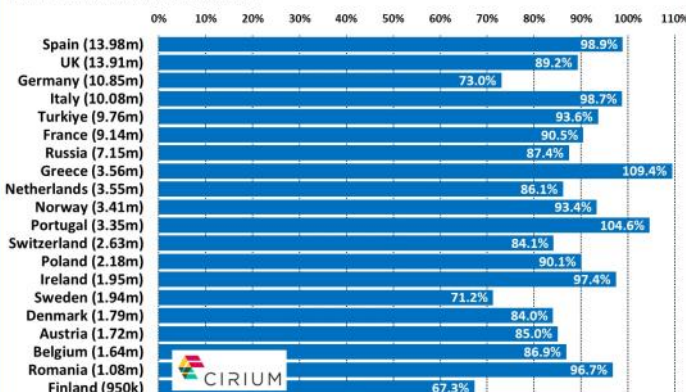
The start of the northern hemisphere W22/23 season began yesterday, Sunday 30 October. During the first seven days of the new season, Air Service One estimates that almost 200 new airline services will be launched involving at least one airport in Europe. However, the four weeks prior to the start of the winter season (2-29 October) saw just 22 new airline services get under way.

- These 22 routes were spread across 15 airlines with only French regional carrier Chalcir launching more than two routes. Eurowings, SalamAir, Sky Express, Volotea and Vueling each launched two new routes.
- There were new long-haul services from Air Caraïbes, Bamboo Airways, EVA Air and Korean Air.
- Three routes of under 500 kilometres were launched with Toulouse-Marseille the shortest at 312 kilometres.
- Of the 22 new routes launched, 14 were already served by other airlines. The average sector length was 3,317 kilometres and the average weekly frequency was 2.64.

### Recovery rate of top 20 European countries

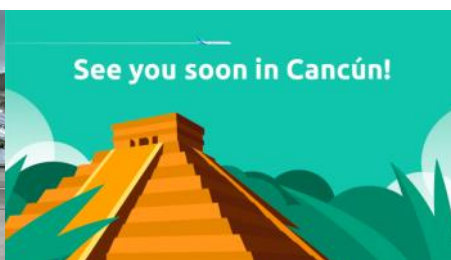
Monthly seat capacity in Oct 2022 as percentage of Oct 2019 (Oct 2022 seats)

Source: Cirium Data and Analytics as of 29 October 2022



### New European Routes Database (NERD)

Start Date	Airline	From	DC	DA	To	AC	AA	WF	A/c	km	Competition
03-Oct-22	Chalcir	Toulouse	fr	TLS	Marseille	fr	MRS	10	ATR4	312	T7 (23)
03-Oct-22	Chalcir	Toulouse	fr	TLS	Nantes	fr	NTE	5	ATR4	455	U2 (15), XK (7), V7 (4)
03-Oct-22	Chalcir	Toulouse	fr	TLS	Rennes	fr	RNS	5	ATR4	549	U2 (5)
03-Oct-22	Korean Air	Seoul Incheon	kr	ICN	Budapest	hu	BUD	2	B787	8158	LO (2)
06-Oct-22	Eurowings	Berlin	de	BER	Hurghada	eg	HRG	2	A320	3267	SM (6), SR (2), U2 (2), XR (2)
06-Oct-22	Neos	Milan Malpensa	it	MLP	Amman	jo	AMM	1	B737	2819	RJ (3), W6 (2)
07-Oct-22	PLAY	Reykjavik	is	KEF	Liverpool	gb	LPL	2	A32N	1635	-
15-Oct-22	Eurowings	Stockholm Arlanda	se	ARN	Faro	pt	FAO	1	A32S	3125	SK (4), D8 (2)
15-Oct-22	Vueling	Copenhagen	dk	CPH	Tenerife Sur	es	TFS	1	A32N	3848	SK (2), D8 (1)
16-Oct-22	Air Moldova	Chisinau	md	KIV	Tbilisi	ge	TBS	2	A319	1403	-
16-Oct-22	Vueling	Billund	dk	BLL	Tenerife Sur	es	TFS	1	A32S	3698	-
17-Oct-22	Aegean Airlines	Larnaca	cy	LCA	Bucharest	ro	OTP	2	A320	1254	A2 (2)
21-Oct-22	SalamAir	Muscat	om	MCT	Prague	cz	PRG	1	A321n	4799	-
21-Oct-22	Transavia France	Paris Orly	fr	ORY	Copenhagen	dk	CPH	3	B738	1038	VY (3)
21-Oct-22	Volotea	Venice Marco Polo	it	VCE	Nice	fr	NCE	2	A320	455	U2 (3)
22-Oct-22	Air Caraïbes	Paris Orly	fr	ORY	Cancún	mx	CUN	2	A359	8225	-
24-Oct-22	Volotea	Venice Marco Polo	it	VCE	Lille	fr	LIL	2	A32S	890	-
25-Oct-22	EVA Air	Taipei	tw	TPE	Milan Malpensa	it	MLP	2	B77W	9638	-
26-Oct-22	SalamAir	Salalah	om	SLL	Prague	cz	PRG	1	A321n	5105	QS (1)
26-Oct-22	Sky Express	Athens	gr	ATH	Milan Malpensa	it	MLP	5	A320	1522	A3 (12), U2 (6), W6 (3)
27-Oct-22	Sky Express	Athens	gr	ATH	Munich	de	MUC	5	A320	1519	LH (15), A3 (10)
29-Oct-22	Bamboo Airways	Hanoi	vn	HAN	London Gatwick	gb	LGW	1	B787	9252	-



Sunday 2 October - Saturday 29 October 2022