AIR SERVICE ONE
NEWS · DATA · ANALYSIS

Last 2 weeks in North America

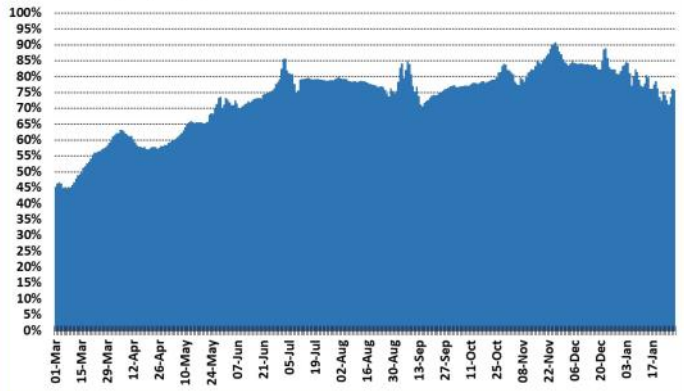
17 January 2022 - 30 January 2022

US airport passengers 1 March 2021 to 29 Jan 2022

ANKER REPORT

7-day average compared with same period in 2019

Source: Derived from daily TSA passenger figures for 2019-2022



North American* capacity in 2022

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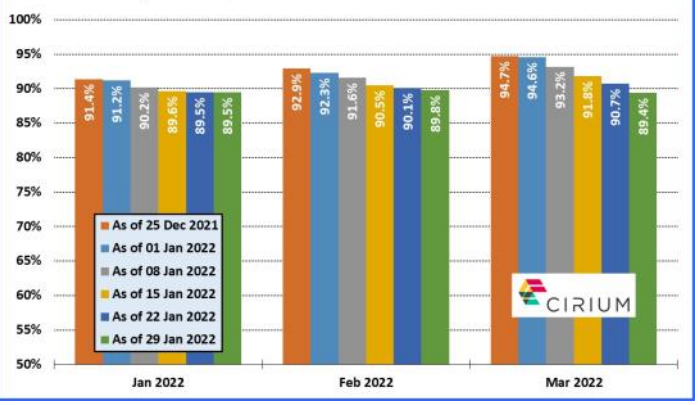
Planned monthly seat capacity as % of 2019 figure by date

Source: Cirium Data and Analytics *Canada, Mexico and US



North AMerican NEw Routes Database (NAMNERD)

Start Date	Airline	From	DS	DC	DA	To	AS	AC	AA	WF	A/c	km	Competition (WF)
17-Jan-22	Southwest Airlines	Burbank	CA	us	BUR	Albuquerque	NM	us	ABQ	7	B73W	1081	-
21-Jan-22	Frontier Airlines	Columbus	OH	us	CMH	Cancun		mx	CUN	2	A321	2136	AA (1), WN (1)

Top 15 US states for recovery

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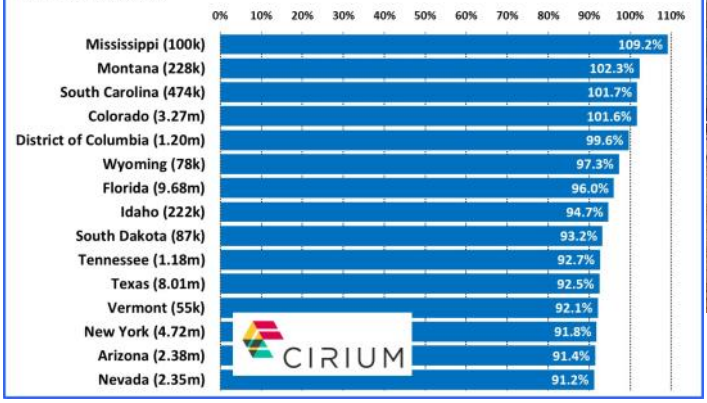
Planned seats in February 2022 as percentage of February 2020 seats

Source: Cirium Data and Analytics



Air travel demand in the US is now at around 75% of the level seen in 2019 as a combination of factors has seen airlines face a difficult couple of weeks, in particular with weather on the east coast. Meanwhile, air travel demand in Canada has fallen away alarmingly since the end of the New Year holiday period and is now at between 30% and 35% of the level that existed three years ago.

Only a couple of new routes have launched during the last two weeks in what is a traditionally quiet time for route launches. The coming week is set to see several new services, including new leisure routes between Canada and Mexico operated by Flair.

Looking ahead, Spirit announced its first ever routes to Utah when it revealed plans to begin daily service on three routes from Salt Lake City to Las Vegas, Los Angeles and Orlando. Last year, the ULCC had added Kentucky (Louisville), New Hampshire (Manchester) and Wisconsin (Milwaukee) to its network. Spirit is currently the sixth biggest US domestic carrier.

Canadian airport passengers: 1 Apr 20 to 24 Jan 22

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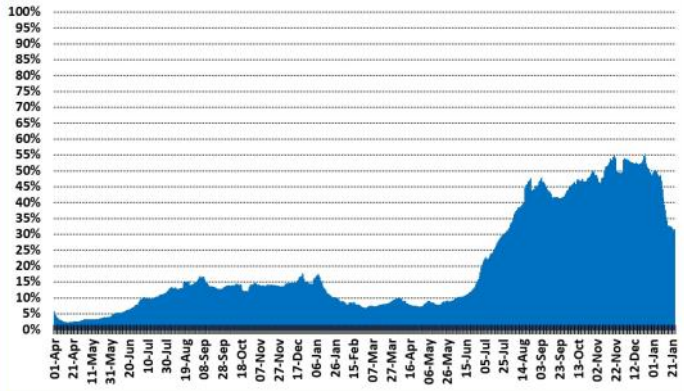
7-day average compared with same period in 2019

Source: Derived from daily CATSA passenger figures for 2019-2021